investors CHRONICLE

Super returns without the supercycle

How to invest in a tough new era for commodities

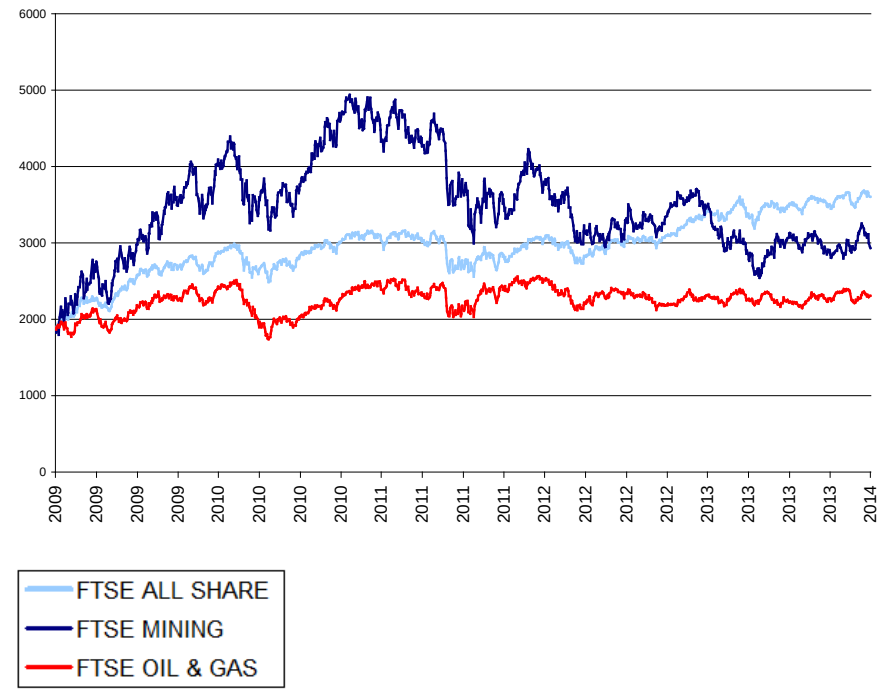
Presenting companies include:

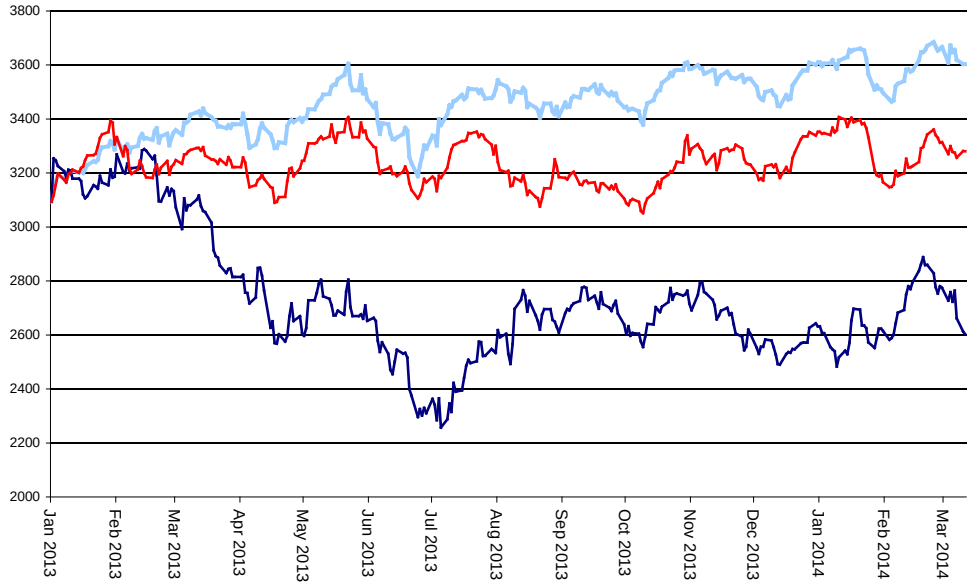




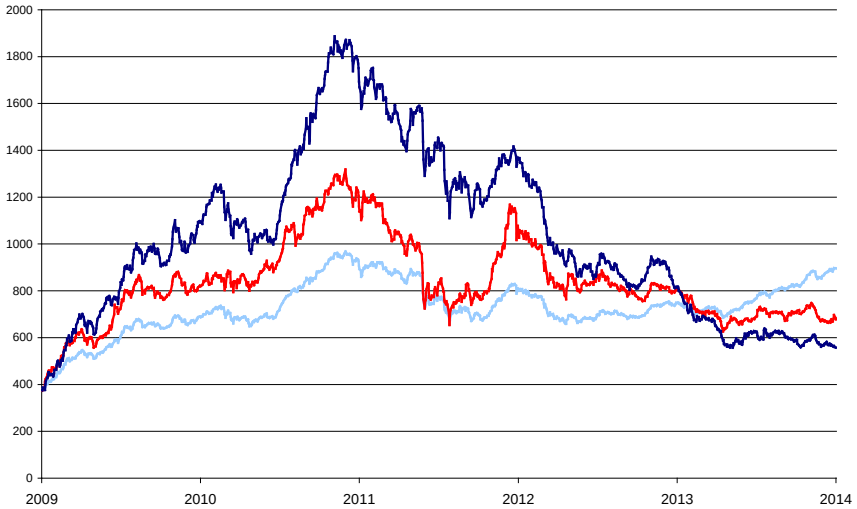


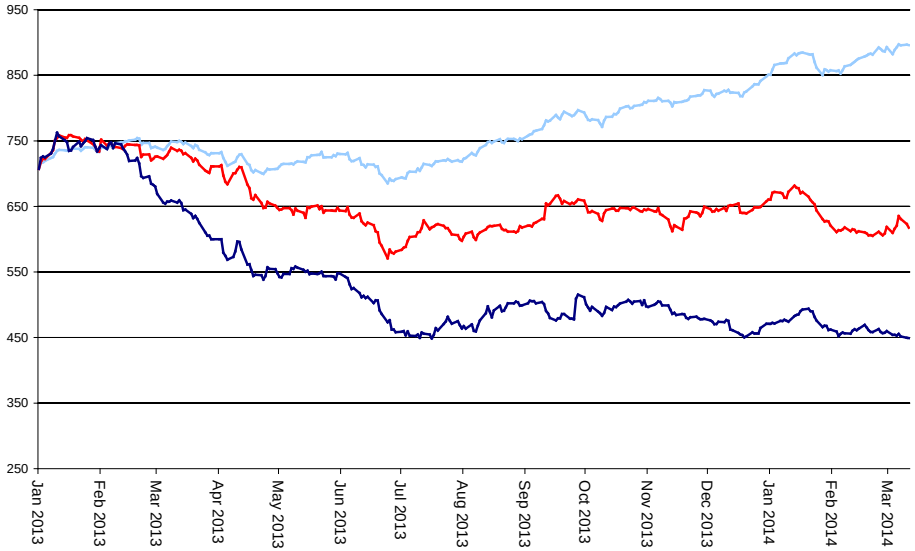
FTSE resources





Aim resources

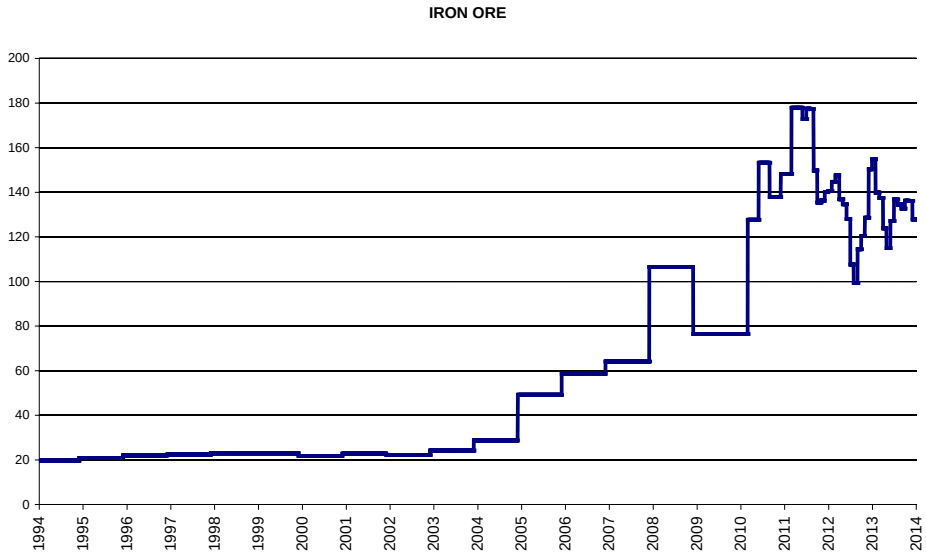




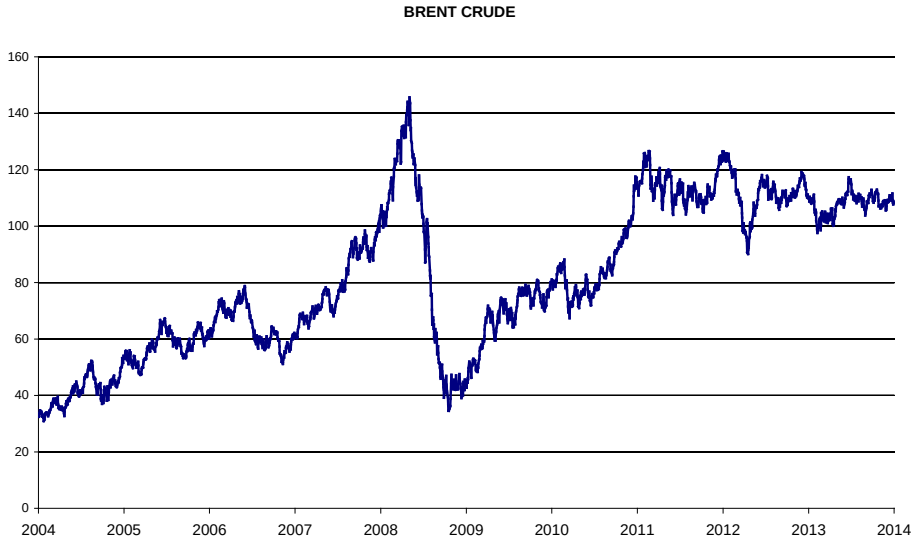
AIM ALL SHARE
AIM OIL
AIM BASIC RESOURCES

Base metal prices



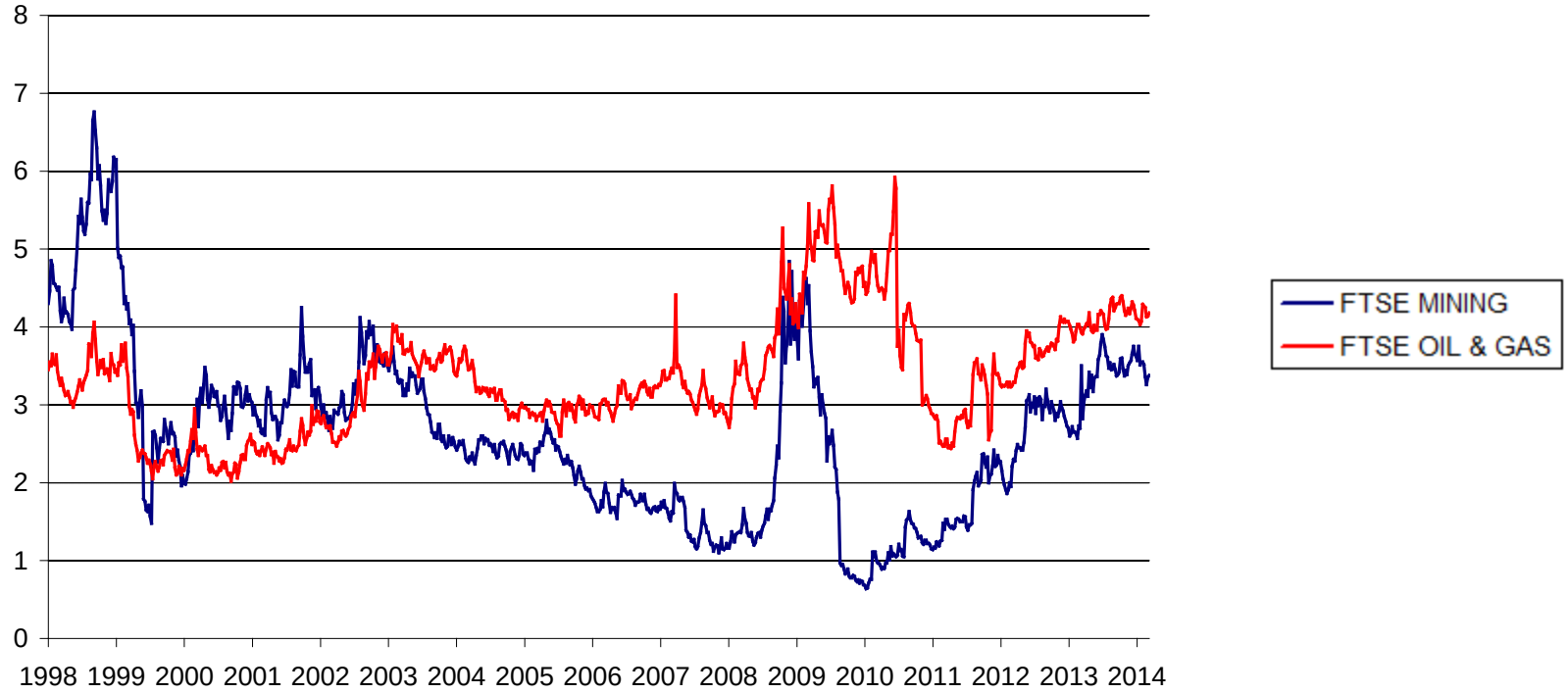


Oil & gold

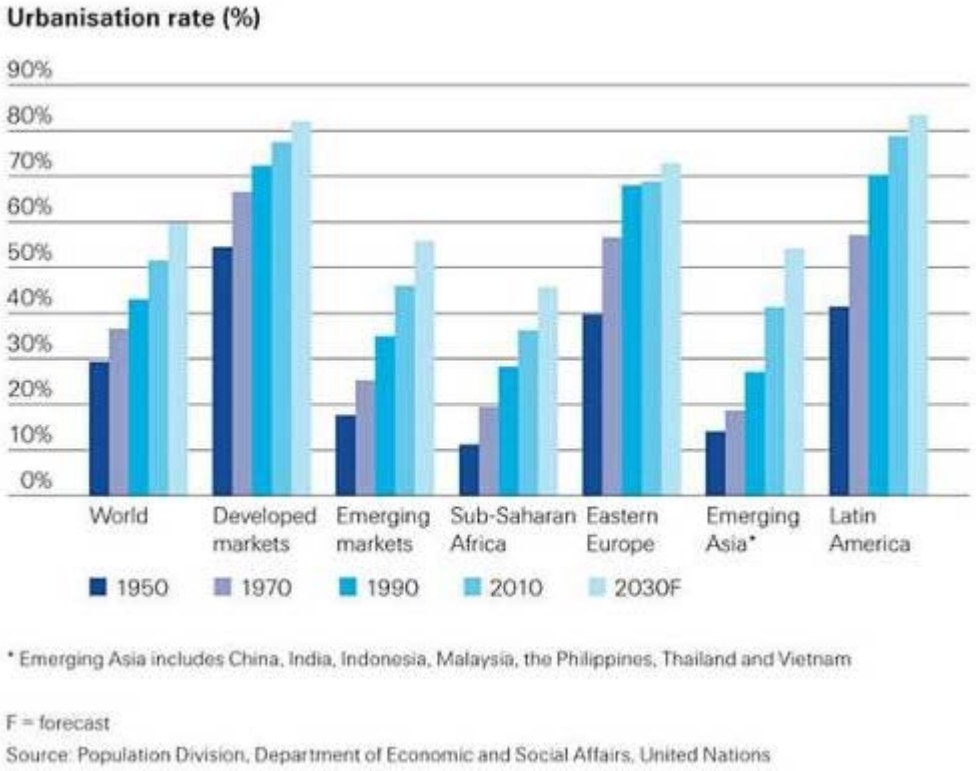

BRENT CRUDE
160
140
120
100
80
60
40
20
0
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014

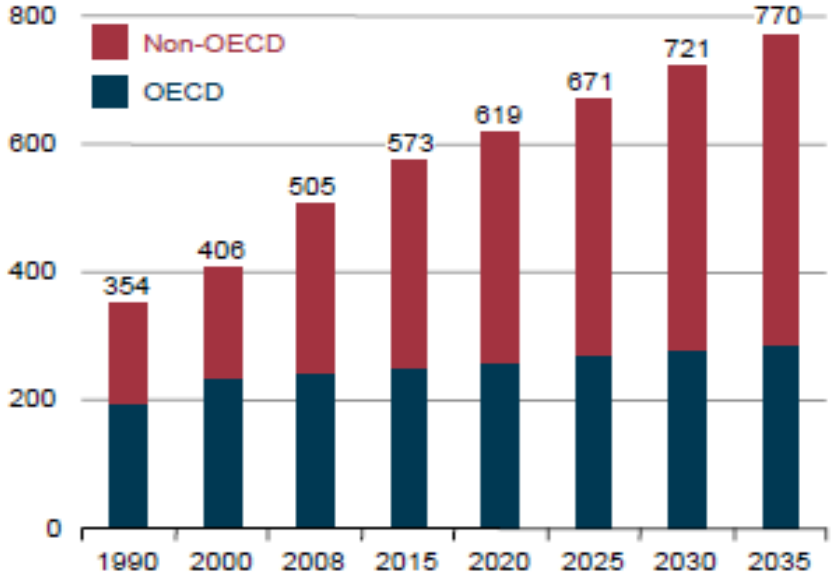

GOLD
2000
1800
1600
1400
1200
1000
800
600
400
200
0
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014

Resource dividends



Urbanisation





Source: U.S. Energy Information Administration | Annual Energy Outlook 2012