investors CHRONICLE

Barrels of opportunity

Profiting from the downturn in natural resources

SPONSORED BY

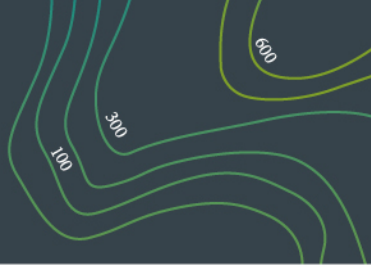








investors CHRONICLE



Welcome/Key trends, themes and opportunities

John Hughman

Editor

Investors Chronicle

SPONSORED BY

FALCON OIL & GAS

FASTNET OIL & GAS

HAYWARD TYLER

hydrodec

investors CHRONICLE

Aim's resource rollercoaster

John Hughman

October 2013



SPONSORED BY

FALCON OIL & GAS

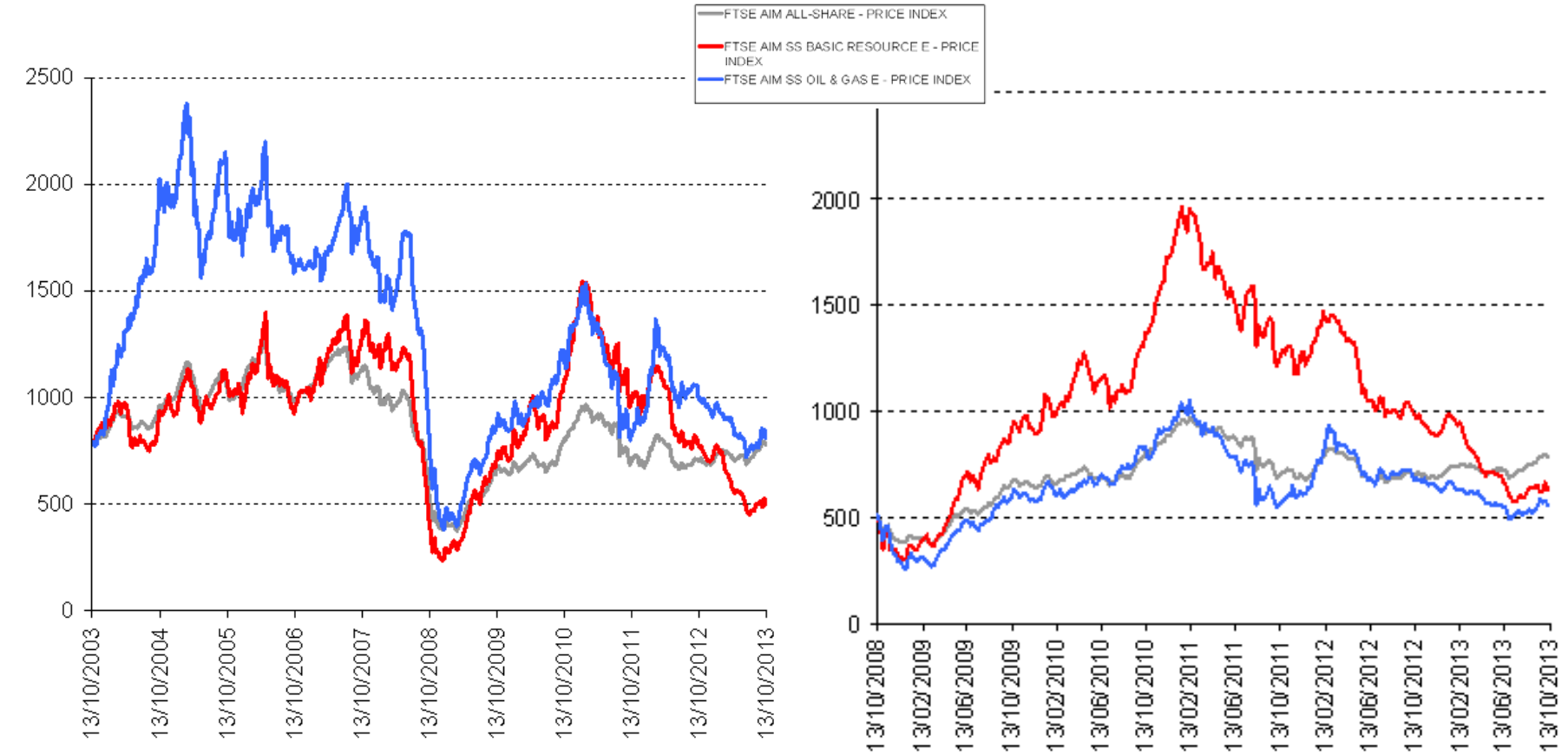
FASTNET OIL & GAS

HAYWARD TYLER

hydrodec

investors CHRONICLE

What goes up…

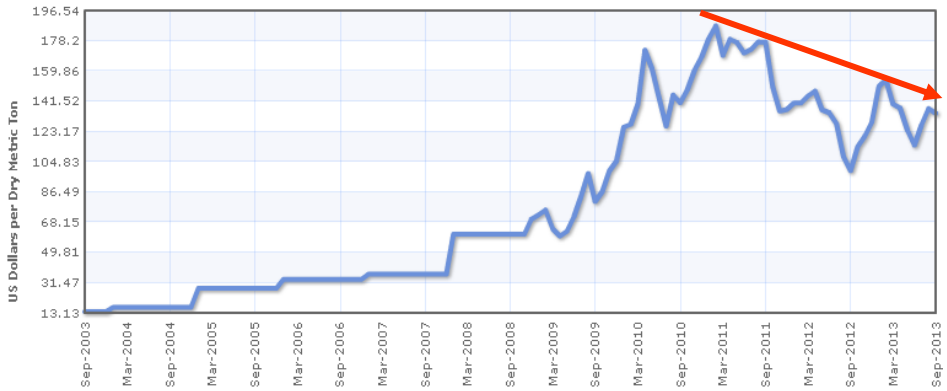


SPONSORED BY
FALCON OIL & GAS
FASTNET OIL & GAS
HAYWARD TYLER
hydrodec

investors CHRONICLE

Metals bashed

IRON ORE



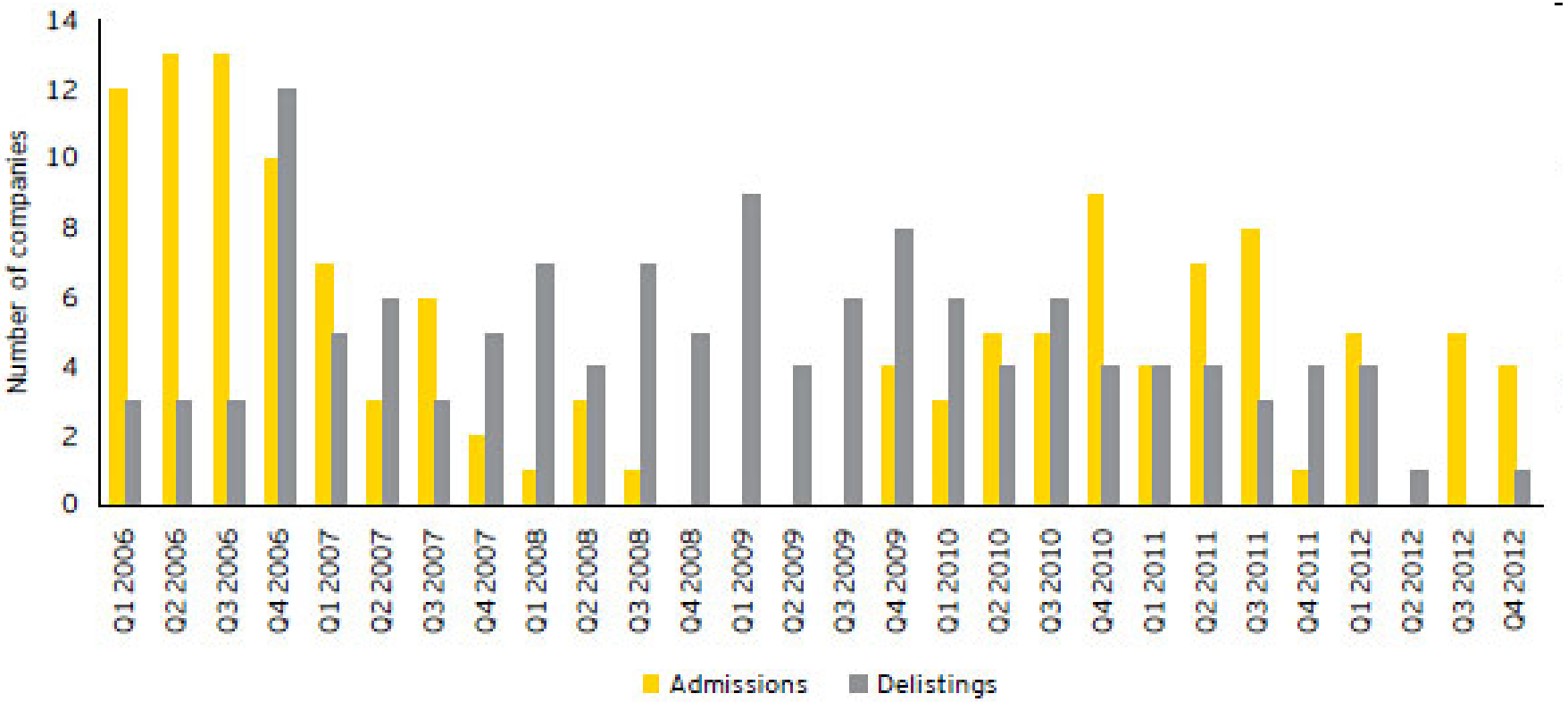
COPPER



SPONSORED BY
FALCON OIL & GAS
FASTNET OIL & GAS
HAYWARD TYLER
hydrodec

investors CHRONICLE

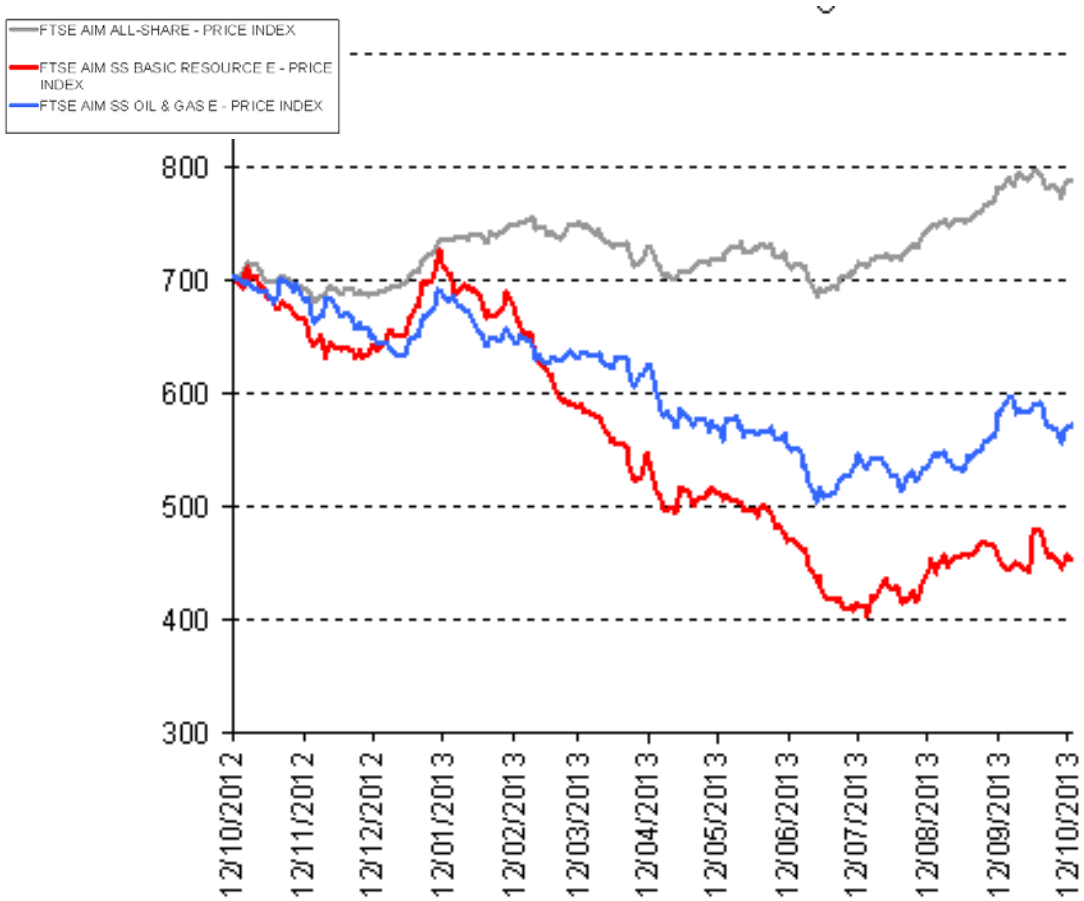
Resource Darwinism



SPONSORED BY
FALCON OIL & GAS
FASTNET OIL & GAS
HAYWARD TYLER
hydrodec

investors CHRONICLE

Recovery in sight?

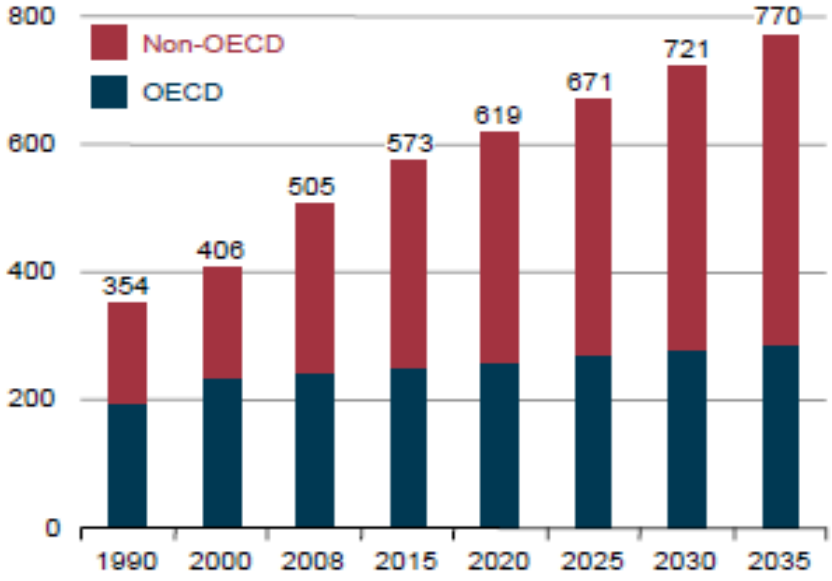


SPONSORED BY
FALCON OIL & GAS
FASTNET OIL & GAS
HAYWARD TYLER
hydrodec

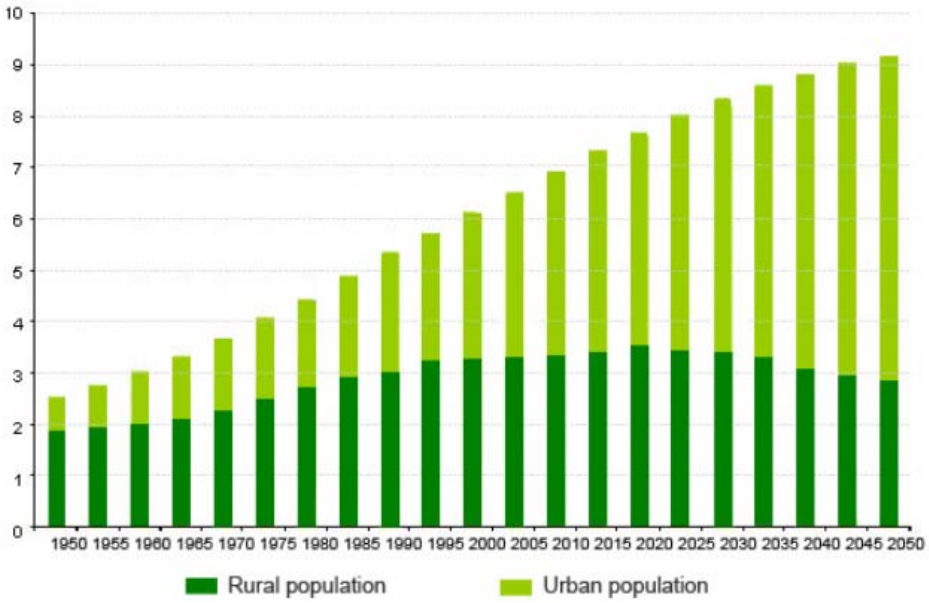
investors CHRONICLE

Wot no supercycle?

World energy consumption (quadrillion btu)



Global urbanisation (bn)

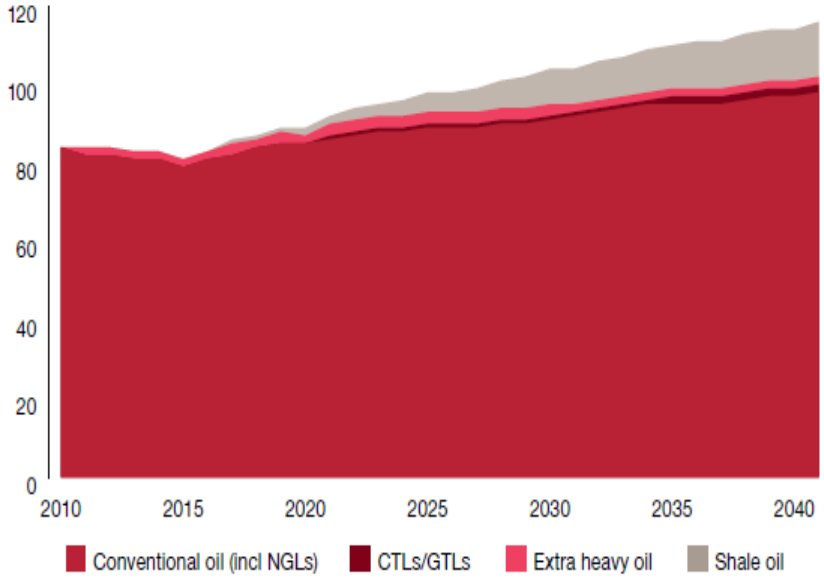


SPONSORED BY
FALCON OIL & GAS
FASTNET OIL & GAS
HAYWARD TYLER
hydrodec

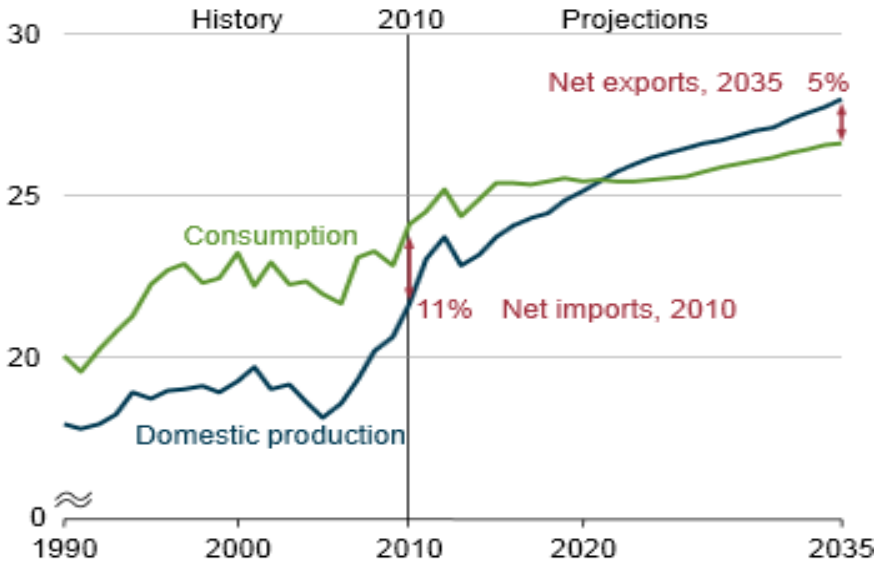
investors CHRONICLE

Energy revolution

Global oil production 2010-2040



US natural gas consumption vs production (trillion cubic ft)



SPONSORED BY
FALCON OIL & GAS
FASTNET OIL & GAS
HAYWARD TYLER
hydrodec

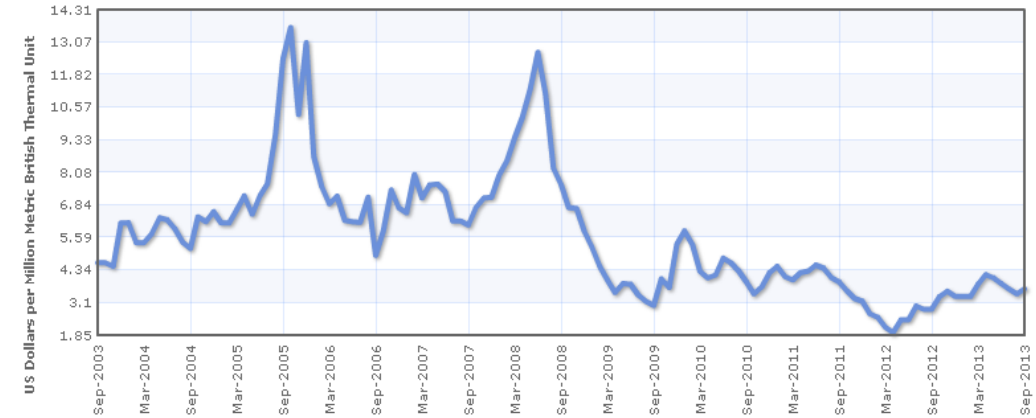
investors CHRONICLE

Frack attack

BRENT



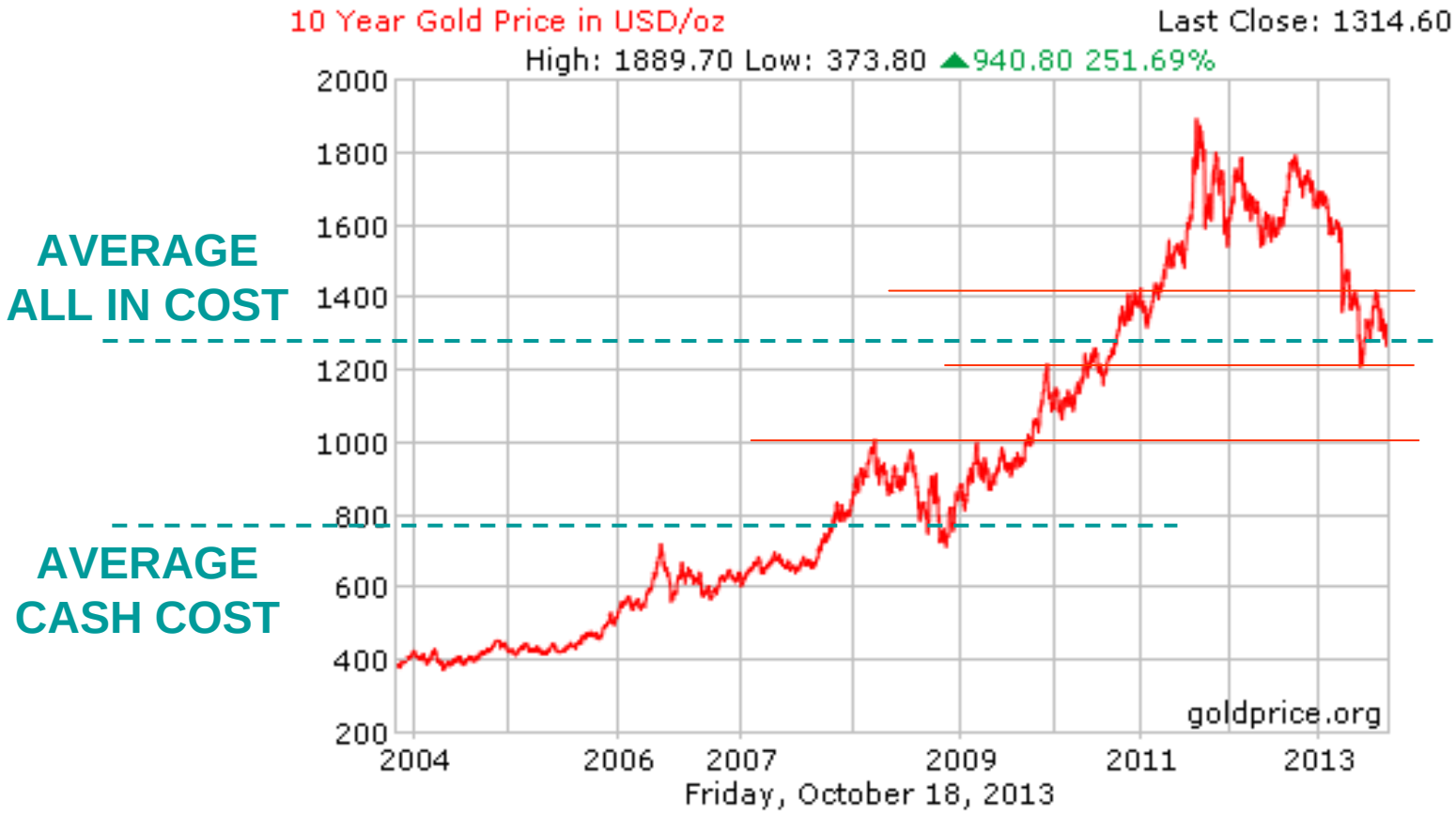
HENRY HUB



SPONSORED BY
FALCON OIL & GAS
FASTNET OIL & GAS
HAYWARD TYLER
hydrodec

investors CHRONICLE

Time to turn?



SPONSORED BY
FALCON OIL & GAS
FASTNET OIL & GAS
HAYWARD TYLER
hydrodec

Conclusions

- The supercycle still exists – but won't be a license to get rich quick from resource shares
- Industrial commodities will rebase to more normal supply/demand-led cycles as China slows
- Tight oil and gas will prove highly disruptive, as shale exploitation moves outside of the US
- **There are still opportunities, but investors need to take a much more company specific approach**

SPONSORED BY